

**PATIENT CENTERED STANDARDIZED PATIENT
CASE WRITING OUTLINE**

Name of Case:

Authors:

Date:

PART A: Identifying Case Factors

1. Name of case	
2. Length of the patient encounter	
3. Learning Objectives/purpose of the case	
4. Information pertaining to how the materials will be used:	<input type="radio"/> Teaching
	<input type="radio"/> Formative Assessment
	<input type="radio"/> Summative Assessment
	<input type="radio"/> All
	<input type="radio"/> Other: _____
5. Target learner/s	
6. Type of case (may check more than one)	<input type="checkbox"/> Communication: _____
	<input type="checkbox"/> History only
	<input type="checkbox"/> Physical Exam only
	<input type="checkbox"/> History and Physical exam
	<input type="checkbox"/> Complete patient encounter
	<input type="checkbox"/> Other
Specific case considerations	
Specific body type or physical requirements	
Specific dress or props (religious head dress, pregnancy bellies etc)	
Make up or Moulage (include recipes and application guides if available)	
List of what is supplied or what equipment to be out for learner	
Other (EHR, lab reports, images etc)	
Other: _____	

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SETTING: outpatient, in patient, ED, home, nursing home, rehab, group etc.	
CHIEF CONCERN: What the patient will say when greeted by the student The patient’s primary reason for seeking medical care often stated in his/own words.	
OTHER CONCERNS: What is other, if any, concerns patient has today- symptoms, requests, expectations, etc- will become part of set agenda.	
PATIENT PROFILE: Information about the “patient” that helps us choose an SP and that helps the learner get an understanding of him/her as a person. SP will know more information about the patient than learner will ever ask but allows SP to portray a fully developed patient.	
1. Age	
2. Race and/or ethnic	
3. Religious/spiritual background if any	
4. Gender identity/preferred pronoun	
5. Sexual Identity	
6. Intimate relationship status if any and length of current status	
7. Number of siblings, number of children	
8. Education	
9. Employment, if any - present and past, noting any current stresses	
10. Living situation – what kind of home & who they live with	
11. Financial situation- any current stresses	
12. Health insurance/underinsured/no health insurance	

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13. Habits - diet, exercise, caffeine, smoking, alcohol, drugs- other	
14. Activities - hobbies, sports, clubs, friends	
15. Important influences or belief systems	
<u>THE PATIENT STORY:</u> The SP will be asked to tell their symptom story and the personal and emotion impact for each of their concerns. You will want to write this is the patient voice.	
<ul style="list-style-type: none"> • Symptom story should be able to answer - "Tell me more about "the chief concern/other concern", starting at the beginning and bringing me up to now". 	
<ul style="list-style-type: none"> • Personal context should be able to answer questions concerning the broader personal/psychosocial context of symptoms, especially the patient beliefs/attributions. 	
<ul style="list-style-type: none"> • Emotional context should be able to ask how are you doing with this, how does this make you feel, how has this affected you emotionally? IMPACT: How has this affected your life? How has this been for your family? 	

<u>HISTORY OF PRESENT ILLNESS:</u> Although some of the HPI will be given in the patient's symptom story, the learners will expand the story during the direct question section.	
The detailed history, usually about the chief concern, which the student must develop in order to make a useful assessment of the problem:	
1. Onset (when; gradual or sudden)	
2. Duration (how long)	
3. Time relationships (frequency, constant or intermittent)	
4. Location	
5. Quality	
6. Amount	
7. Aggravated by what	
8. Relieved by what	
9. Associated with what	
10. Attitude (what does the patient think is the problem, and how does he/she feel about it)	

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11. Attempted treatment	
<u>PAST MEDICAL HISTORY</u>	
Illnesses	
Vaccinations	
Surgeries	
Trauma	
<u>REVIEW OF SYSTEMS:</u> Significant positives and negatives- see ROS sheet	
<u>SEXUAL HISTORY/ORIENTATION</u>	
Number of current partners	
Sexual practices	
Use of safer sex practices	
Use of birth control if appropriate	
Risk of intimate partner violence	
<u>FAMILY HISTORY</u>	
Mother, Father, Siblings, Grandparents, and other significant findings.	
<u>PHYSICAL EXAM FINDINGS</u>	
1) Written in layman's terms	
2) General appearance- affect, appearance, position of patient at opening (i.e. Sitting, laying down, holding abdomen etc.)	
3) Vital signs	
4) Specific findings and affect	
5) Response to certain physical movements	
<u>DIAGNOSIS AND DIFFERENTIAL</u>	
Diagnosis with support from positive and negative history and PE findings	
Differential with support from positive and negative history and PE findings	
<u>MANAGEMENT OR DIAGNOSTIC PLAN</u>	
<u>PROFESSIONALISM ISSUES OR CHALLENGES:</u>	